

Financial Advisor Application Form

Date: _____

For Company Use

* Financial Advisor Name : _____

* Financial Advisor Code : _____ Branch : _____

Details of First Applicant

Partner Name : _____

Birth Date : _____ Gender: Male Female

Contact No : _____ E-Mail Id : _____

PAN No : _____ Aadhar No : _____

Status : Single Married Occupation: _____

Amount : _____ Payment By : Cheque Online

Amount in Words : _____

Photo

Address (As per Aadhar Card)

Permenant Address : _____

City: _____ State : _____

Pin Code : _____

Correspondence Address: _____

City: _____ State : _____

Pin Code : _____

Account Details :-

Account Holder Name _____ Account No : _____

IFSC Code _____ Name Of Bank: _____

Branch : _____

PSP Terms & Conditions : For Financial Advisor

1. If somebody needs to work with us as a Financial Advisor, there will be an agreement to become a Financial Advisor. Financial Advisor can get to pay Rs.1180/- of the contract.
2. Financial Advisor got to complete their KYC. KYC documents are mentioned below:
 - Passport size photo
 - Aadhar card (Both side images)
 - PAN Card
 - Signature Image on any white surface.
 - Cancelled Cheque
3. If any Financial Advisor is found engaged in any criminal activity, then their account will be suspended immediately.
4. If any Financial Advisor can try and cross alternative Financial Advisor's clients, then Financial Advisor code will be suspended by Head Office.
5. Financial Advisor will be responsible for submitting all the documents of their clients.
6. Financial Advisor must generate business of either 50,000/- INR or 10% of his client's total contribution every three months, whichever is higher. Otherwise, the Financial Advisor account will be seized.
7. All Financial Advisor should complete the entire process of ROC admission from their side and the head office must receive all documents in proper given guideline before 6th date of every month for previous month's business. Then after Financial Advisor can get their commission payout between 11th to 15th of that month. If the head office receives the entire documents of ROC admission between 7th to 20th for previous month's business, then remiser payout will be released between 25th to 30th of the month.
8. All Financial Advisor should be completed the entire process of ROC removal before 20th of every month. Then withdrawal payment will be released between 21st to 25th of every month. If the head office receives ROC removal documents and MOU after 20th of the month, the withdrawal process will be processed in the next month.
7. Neither Deposits nor Top Ups are accepted in cash. No cash Transactions are allowed for any small or significant amount.
8. In case you are topping up the deposits in any of the offers and schemes that QuickStart²⁴ Group introduces time and again for the benefit of investors, then, in that case, the entire amount that is topped up plus the Initial Deposit will be locked in for the offer period given on top-up, withdrawals of any sum can be made only after the amount is released from the lock-in period.
9. family codes should not be allowed but if any found then company can suspend code anytime. If they want any offer achievement, their whole family contribution will be locked for announced period.
10. Offer eligibility only for Financial Advisor or the person who is operating Financial Advisor code.
11. All Financial Advisor must be submit 2 years of ITR otherwise company will deduct 10% amount of TDS.